



Happy New Year & Welcome Back!

We hope you and your loved ones have been staying safe during this past year. COVID has certainly shifted our lives and the ways we all conduct business. We will continue doing tax returns remotely unless you have a business or property. At which time we will schedule an in office appointment.

It is with a heavy heart that we say goodbye to Rusty. He was such a good boy and beloved by his extended family here at Quiktax. He was put to rest on April 20th, 2021. Rusty you are missed terribly.

BE ON THE LOOK OUT FOR THE FOLLOWING IRS LETTERS

- **Form 6419** advanced child tax credit
- **Form 6475** 3rd Stimulus payment
- **Form 1095 A** is required if you had health insurance through cover California at any time in 2021.

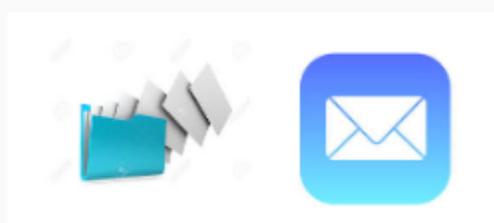
Client Portal

For a step by step guide on how to upload your paperwork please visit our web site. Click the image below or go to www.quiktaxservices.com

Remote Returns for T/Y 2021

- *Send all documents - via mail, upload to our secure online portal, or drop them through our mail slot in a sealed envelope (please open all your envelopes). Be sure you have received ALL your documents prior to submission.*
- *Complete submissions will be worked on in the order they are received. If we call for a missing document, and it is not received promptly, your return could be delayed.*

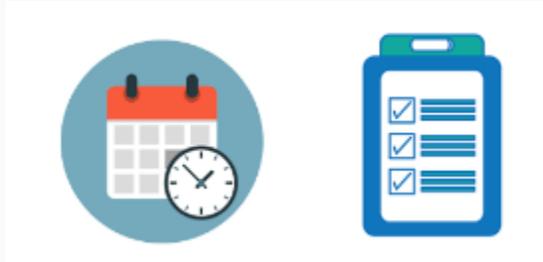
Fast, Easy & Secure!



Finalizations

Once the return is completed, we will schedule a phone finalization appointment with you. We will have you sign electronically and you can then download to your computer from our secure portal.

- *Phone: 714-744-4077*
- *Email: info@quiktaxservices.com*
- *Website: <http://www.quiktaxservices.com/contact/request-appointment>*



Policies/Deadlines

- *Phone finalization cancellations with less than 24 hrs notice will be charged \$25*
- *Office appointments with less than 24 hrs notice will be charged \$75*

Payments

Payment is due at time of service - tax returns will not be filed until payment is received. We accept cash, checks, Venmo & major credit cards (5% convenience fee)

Referrals

*Thank you for continuing to help our business grow! Please share a positive experience with your friends and on our **Yelp** page (click image below)*

Stay well and we look forward to hearing from you soon!

~Lorie & The Quiktax Team



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